



2023-2024 NON-TAX FILER STATEMENT

Your FAFSA application has been selected for a review process called verification. In this process, Samuel Merritt University will compare the information from your FAFSA with the documentation you, your parent(s)/spouse provide. Since you have indicated that you will not and are not required to file a tax return for the 2021 year, we must collect this form from you, your parent(s) or spouse. We are unable to process your financial aid application without this statement. This form must be completed by each person in your household who did not file a tax return in 2021 and provided data on your FAFSA.

A. Student information

Last Name	First Name	Middle Initial
Student ID#	Date of Birth	Phone Number

B. Acknowledgement of Non-Filing

The following statements are to be completed and this form signed by:

- () **Applicant** () **Applicant and Spouse** () **Parent(s) of Applicant**

Verification of 2021 Income Information for Student Nontax Filers

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will not file and are not required to file a 2021 income tax return with the IRS.

Check the box that applies:

- The student and spouse were not employed and had no income earned from work in 2021.
- The student and/or spouse were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form or an equivalent document is provided. (Provide copies of all 2021 IRS W-2 forms issued to the student and spouse by their employers). List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021
(Example) Jamba Juice	Yes	\$4,500

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

_____ Check here if confirmation of non-filing or a signed statement is provided.

_____ Check here if confirmation of non-filing or a signed statement will be provided later.

(To be Filled out by Parents of Dependent Students Only)

Verification of 2021 Income Information for Parent Nontax Filers

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and are not required to file a 2021 income tax return with the IRS.

- Neither parent was employed, neither had income earned from work in 2021.
- One or both parents were employed in 2021 and have listed below the names of all employers, the amount earned from each employer in 2021, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2021 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student’s name and ID number at

Employer’s Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021
(Example) Joann’s Fabrics	Yes	\$5,500

Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2022 that indicates a 2021 IRS income tax return was not filed with the IRS or other relevant tax authority, or a signed statement certifying that the individual attempted to obtain confirmation of nonfiling from the IRS or other relevant tax authority and was unable to obtain the required documentation.

_____ Check here if confirmation of non-filing or a signed statement is provided.

_____ Check here if confirmation of non-filing or a signed statement will be provided later.

C. IRS Verification of Non-Filing Letter for 2021 (Only Independent & Parents of Dependent Students Required)

All non-tax filers are required to provide a Verification of Non-filing status letter dated on or after October 1, 2021 that indicates a 2021 IRS income tax return was not filed with the IRS. See the attached instructions for information on how to request Verification of Non-filing.

NON-TAX FILERS MUST SIGN THE FOLLOWING STATEMENT: I have not filed, am not required to file and will not file a 2021 Federal Income Tax Return.

Parent 1 Signature

Date

Parent 2 Signature

Date

D. Certification of Document

I certify that all information reported is complete and correct to the best of my ability, and that I have attached relevant documentation, if applicable. I understand that any false statement or misrepresentation will be cause for denial, reduction, withdrawal and/or repayment of financial aid and maybe subject to fines, imprisonment, or both.

Student Signature

Date

Parent/Spouse Signature

Date